



# TAX INVOICE

## PENSIONER RATE SUBSIDY SCHEME AND WATER SUBSIDY SCHEME (South-East Queensland Water Grid Area)

To: Concession Services  
Department of Families, Seniors,  
Disability Services and Child Safety  
Locked Bag 3405  
Brisbane, QLD 4001  
[concessions@smartservice.qld.gov.au](mailto:concessions@smartservice.qld.gov.au)

From:
Address:
Postcode:
A B N <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

ABN: 75 563 721 098

*(Please refer to the explanatory notes on the other side of this page)*

(i) Billing period represented by this claim	From:	To:
(ii) Number of properties granted the PRSS and PWSS	PRSS:	PWSS:
(iii) Gross value of rates & charges (excluding the urban fire services levy for this billing period)	\$	
(iv) Total value of pensioner rate subsidy claimed	\$	
(v) Total value of pensioner water subsidy claimed	\$	
(vi.i) <b>LESS:</b> Refund/s due to the sale of properties or other reasons – rates	\$	
(vi.ii) <b>LESS:</b> Refund/s due to the sale of properties or other reasons – water	\$	
(vii) TOTAL AMOUNT OF CLAIM [(iv) + (v) – (vi.i)- (vi.ii)]	\$	

I hereby certify that:

- the eligibility and subsidy entitlements of applicants have been determined in accordance with the **Policy and Procedures for the Queensland Government Pensioner Rate Subsidy Scheme** and **Operational Procedures for the South East Queensland Pensioner Water Subsidy Scheme**; and
- the current eligibility of each applicant to receive a benefit from either Services Australia (Centrelink) or the Department of Veterans' Affairs has been verified, within the last twelve (12) months, with or by the relevant Commonwealth Department; and
- for the period under the claim, no applicant found by any verification process (refer to Administrative Arrangements section in relevant policy and/or procedure) to not be currently eligible for a benefit from either Services Australia (Centrelink) or the Department of Veterans' Affairs has been deliberately included in the claim; and
- this claim is a true and correct assessment of the total value of **only** the State Government subsidy on rates and charges, so determined in respect of Approved Pensioners (as defined in the relevant Policy and/or Procedure) for the period stated. This claim **does not** include any amount for a remission on rates and charges granted by local government to eligible ratepayers.

\_\_\_\_\_  
Name of signatory

**Chief Executive Officer or Nominee**  
(please circle one)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date:



(i) **Billing period represented by this claim**

It is recognised that local governments calculate rates either quarterly, half-yearly or annually. The claim must represent that rating period. Claims representing a different rating period must be submitted on a separate form (including late claims).

(ii) **Number of properties granted the PRSS and PWSS**

This figure must represent the number of properties granted the rate and water subsidy for this claim only. (Please note to identify properties separately in the boxes provided).

(iii) **Gross value of rates & charges (excluding the fire services levy) for this billing period**

This figure may include general, special, separate (e.g. environmental levy), utility (sewerage, cleansing and water) rates and/or charges as described in Section 92 of the *Local Government Act 2009* but excluding cost recovery fees or regulatory charges and excluding any amount levied in respect of the subject property which exceeds \$1000 per annum, or as determined from time to time by the Department.

For the purposes of calculating gross rates and charges levied in respect of an approved pensioner's principal place of residence, any amount levied under the *Fire and Emergency Services Act 1990* (i.e. an urban fire services levy) is not to be included, whereas any rural fire service levy is to be included because it is a special or separate rate or charge levied under the *Local Government Act 2009*.

(iv) **Total value of Rate subsidies claimed**

The Queensland Government Pensioner Rate Subsidy Scheme provides for a subsidy equivalent to 20% (to a maximum amount of \$200 p.a.) of the gross rates and charges for each eligible property (excluding the Urban Fire Services levy). The total value of subsidies claimed does not include any amount for a remission on rates and charges granted by local government to eligible ratepayers.

(v) **Total value of Water subsidies claimed**

The South East Queensland Pensioner Water Subsidy Scheme provides for a subsidy of up to a maximum of \$120 per annum off the cost of utility (water access and volumetric usage) charges. This subsidy is provided to eligible pensioner rate payers residing in the South East Queensland Water Grid area.

(vi) **Refund/s due to the sale of properties or other reasons**

Refunds represent the local government's collection of the unused pro-rata subsidy after the sale of the property of an Approved Pensioner, or reimbursement where the local government receives information that a ratepayer's ineligibility for the subsidy exceeds a period of 12 months.

(vii) **Total Amount of Claim**

Represents the total net amount claimed by the local government {Total value of subsidies claimed (iv) and (v) less refunds at (vi.i) and (vi.ii)}.